Course Publication Checklist

Checking Catalog Information

- ✓ Check your catalog names for term specific information.
- ✓ Check catalog descriptions for term/date/time specific information.
- ✓ Check that Primary and Secondary descriptions match.
- ✓ Update catalog descriptions if necessary (<u>including HTML if needed</u>). Don't forget to <u>Spell Check!</u>
- ✓ Make certain that the *Active* and *Publish on Web* boxes are checked (required to show course description on <u>course status</u> page).
- ✓ Make certain that there is a Subject Code assigned to the catalog record (may be needed for the Unscheduled Courses feature).
- ✓ Make certain the catalog record is assigned to the <u>appropriate group(s)</u> (needed for the <u>Unscheduled Courses feature</u>).
- ✓ Check that <u>prerequisites and related courses</u> are listed on the Prerequisites tab.

Checking Course Information

- ✓ Check Course Title for outdated information.
- ✓ Check Dates, Time, Location, and Instructors.
- ✓ Make certain the Print on Rcpt? box is checked if you want location data on confirmations.
- ✓ Check Max (do you have enough seats available?).
- ✓ Check for Room Conflicts.
- ✓ Check Grouping Codes (especially important for Quick Pick users).
- ✓ Check Additional Info (UDFs) items.
- ✓ Update the Course Note to be Printed on Receipt text if needed.

Checking Course Fees

- ✓ Are fee amounts correct?
- ✓ Do fees have the correct expiration value? Early Bird and Optional fees?
- ✓ Do Member Fees have the correct <u>Member Code</u>?
- ✓ Do you have fees that should be hidden from the web?
- ✓ Do <u>coupon discounts</u> have correct Coupon code?
- ✓ Are mandatory fees identified?

Checking Workshop Information

- ✓ Titles are up to date?
- ✓ Max is set (do you have enough workshop seats available?)?
- ✓ Date and time (if using) are correct?
- ✓ If you are issuing hours/ceus for the workshop, are they correct?

Checking Package (Child) Courses

- ✓ Are the correct child courses in the Package?
- ✓ Does each child course have the correct rate selected?

Checking ACEweb Info

- ✓ *What should the <u>ACEweb Publish Property</u> be?
- ✓ What is the Publish Date?
- ✓ Does this course need/have a <u>supplemental data capture page</u>? If so, is the page listed correct?
- ✓ Will you allow waitlisting?
- ✓ *Does the <u>Lag Days for ACEweb</u> need to be adjusted?
- ✓ If you allow billing, does the <u>Lag Days for billing on ACEweb</u> need to be adjusted?
- ✓ Workshop Courses: does the ACEweb Workshop Message need to be adjusted?
- ✓ Workshop Courses: do the Minimum and Maximum values need to be adjusted?

Previewing Course on ACEweb

- ✓ Preview the course with the *Preview ACEweb Course Status Page* link on the ACEweb Info tab.
- ✓ Review data on all the Course Status page tabs.

ACEweb INI Settings Review

- ✓ AllowDeposit set if using Deposits or change fee names if needed.
- ✓ <u>CouponLimits</u> enable if using the <u>Coupon Limits</u> feature.
- ✓ EscrowPayments set to 1 or 2 if allowing users to pay with Escrow.
- ✓ <u>OneTimeCoupon</u> enable if using the <u>One-Time Coupon</u> feature.
- ✓ WksCodeMatch set if using Workshops.
- ✓ BonusDeal edit if changing your BOGO offer for this term.
- ✓ <u>DebugFlag</u> log less routines during heavy registration period.
- ✓ HelpEmail, HelpPerson, and HelpPhone may need editing if set to a specific person.
- ✓ SenderEmail and SenderName may need editing if set to a specific person.
- ✓ VoidPendingPmts may need to set to 2 or 3 during heavy registration period.

QuickPick.INI Settings

✓ EXTENDEDLOGGING – you may want to set this to OFF during your heavy registration period.